

VALUE INDUSTRIES LIMITED



December 12, 2019

To,

The Secretary
Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

The Secretary
Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra East, Mumbai – 400 051

Dear Sir,

Sub: Updates on the Fifth Meeting of Committee of Creditors

We would like to inform you that the fifth meeting of the consolidated Committee of Creditors (CoC) of Value Industries Limited, and other 12 Videocon group companies having a consolidated corporate insolvency resolution process was conducted under Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 on Thursday, 12th December, 2019.

This is a Post Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you,

Yours truly,

For VALUE INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 5th September, 2018 read with order dated 8th August, 2019)



MAYANK BHARGAVA
COMPANY SECRETARY
M. NO.: A46180